




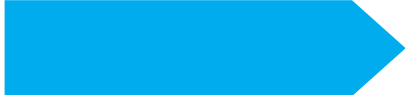

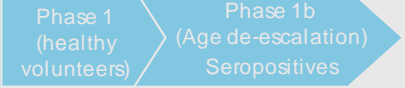





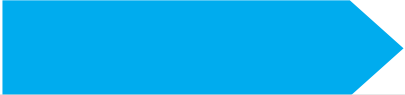




# Prophylactic vaccines: RSV vaccine (mRNA-1172 & mRNA-1777) and H7N9 (mRNA-1851)

Last program update: May 7, 2020

| Modality   | ID #                             | Program  |   | Preclinical development  | Phase 1  | Phase 2 | Phase 3 and commercial | Moderna rights                                   |
|--|----------------------------------|--|---|--|--|---------|------------------------|--|
|  Prophylactic vaccines | mRNA-1647                        | Cytomegalovirus (CMV) vaccine  |    |    |  |         |                        | Worldwide  |
|  | mRNA-1893                        | Zika vaccine   |    |    |  |         |                        | Worldwide<br><i>BARDA funded</i>                 |
|  | <b>mRNA-1172/<br/>Merck V172</b> | Respiratory syncytial virus (RSV) vaccine  |    |    |  |         |                        | Merck to pay milestones and royalties            |
|  | <b>mRNA-1177</b>                 | Respiratory syncytial virus (RSV) vaccine  |    |    |  |         |                        |  |
|  | mRNA-1653                        | hMPV/PV3 vaccine   |    | Phase 1 (healthy volunteers)   |  |         |                        | Worldwide  |
|  | mRNA-1345                        | Pediatric respiratory syncytial virus (RSV) vaccine<br><i>Future respiratory combo</i> |   |   |  |         |                        | Worldwide  |
|  | mRNA-1189                        | Epstein-Barr virus (EBV) vaccine   |  |  |  |         |                        | Worldwide  |
|  | <b>mRNA-1851</b>                 | Influenza H7N9 vaccine   |  |  |  |         |                        | Worldwide<br><i>Advancing subject to funding</i> |
|  | mRNA-1273                        | Novel coronavirus (SARS-CoV-2) vaccine   |  |  |  |         |                        | Worldwide<br><i>BARDA funded</i>                 |

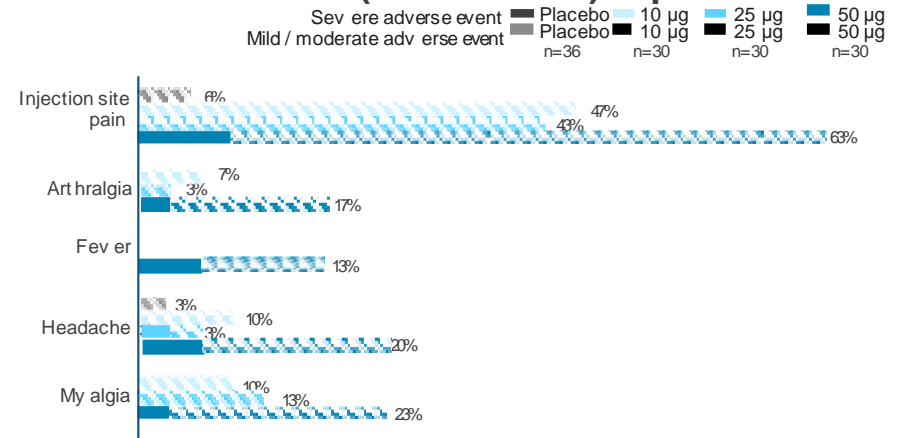
# Clinical safety data from RSV vaccine (mRNA-1777) and H7N9 vaccine (mRNA-1851) Phase 1 trials

## RSV vaccine (mRNA-1777) safety summary



- Interim safety data as of September 2018:
  - mRNA-1777 was well-tolerated at first three dose levels in younger and older adults
  - The highest dose arm (dose four) in the older adult cohort was not as well tolerated but did not result in significant safety concerns
  - No treatment-related SAEs or TEAEs
- mRNA-1777 will not move into a planned Phase 2a study at this time

## H7N9 vaccine (mRNA-1851) Top 5 AEs<sup>1</sup>



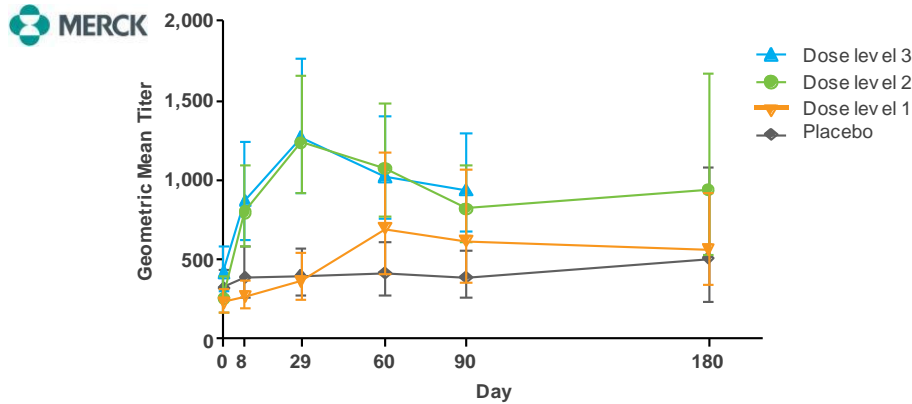
**Both vaccines in have generated safety data to permit dose escalation**

<sup>1</sup> Adverse events shown after Dose 2, top 5 selected based on cumulative severe adverse event prevalence across cohorts, then by cumulative overall adverse event prevalence across cohorts

# Clinical safety data from RSV vaccine (mRNA-1777) and H7N9 vaccine (mRNA-1851) Phase 1 trials

## RSV vaccine (mRNA-1777) immunogenicity

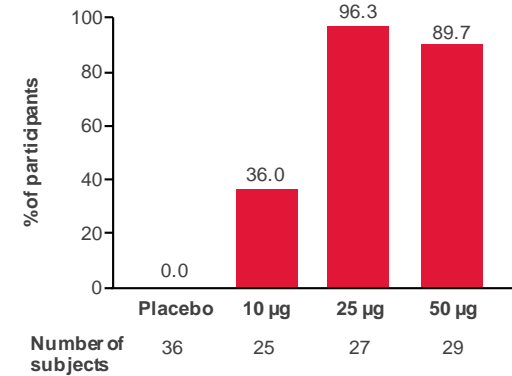
Neutralizing antibody titers in healthy older subjects [Ages  $\geq 60$  and  $\leq 79$  years] in RSV vaccine (mRNA-1777) Phase 1 clinical trial per-protocol set<sup>1</sup>



<sup>1</sup>Interim data

## H7N9 vaccine (mRNA-1851) immunogenicity

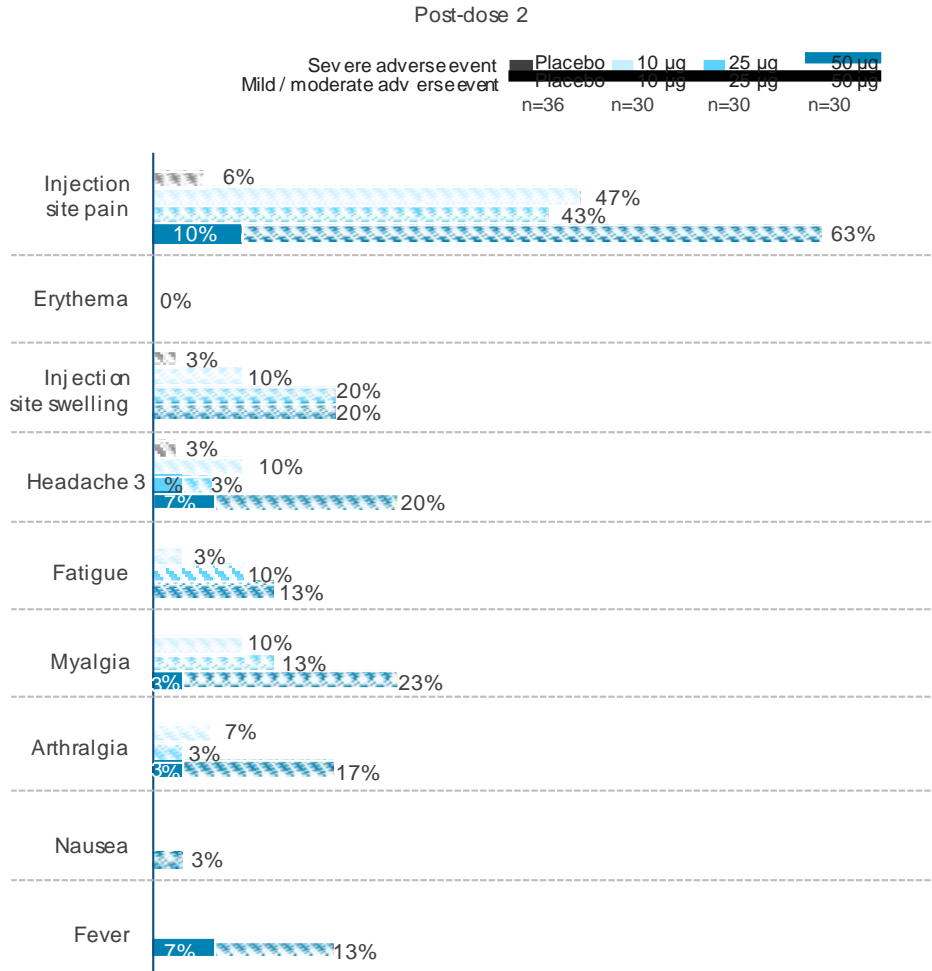
Percent of subjects with HAI  $\geq 1:40$  with H7N9 vaccine (mRNA-1851) in Phase 1 clinical trial at day 43



**2 positive readouts to date – immunogenicity & dose responses observed**

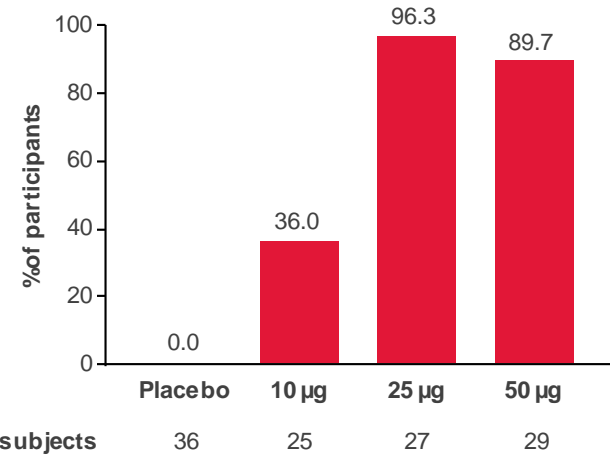
# H7N9 vaccine (mRNA-1851) – Phase 1 data

## H7N9 vaccine (mRNA-1851) safety data



## H7N9 vaccine (mRNA-1851) immunogenicity

Percent of subjects with HAI  $\geq$  1:40 with H7N9 vaccine (mRNA-1851) in Phase 1 clinical trial at day 43



## H7N9 vaccine clinical comparators

| All 2 doses, 3-4 weeks apart                | Subunit Flu No adjuvant 45µg, (N=95) | Subunit Flu AS03 adjuvant 15 µg, (N=96) | Subunit Flu MF59 adjuvant 15 µg, (N=94) | mRNA-1851, No adjuvant, 25µg, (N=27) |
|---|--------------------------------------|---|---|--------------------------------------|
| <b>HAI antibody, % <math>\geq</math> 40</b> | 9%                                   | 84%                                     | 57%                                     | 96.3%                                |
| <b>HAI antibody, GMTs</b>                   | 7.6                                  | 103.4                                   | 29.0                                    | 103.4                                |
| <b>MN, % <math>\geq</math> 20</b>           | 19%                                  | 92%                                     | 74%                                     | 100%                                 |
| <b>MN, GMTs</b>                             | 15.7                                 | 118.6                                   | 52.2                                    | 89.8                                 |

MN: microneutralization; GMT: geometric mean titer

Note: Cross-trial comparison inherently difficult due to differences in assays, study design, etc., the reported data shown above should not be used to draw definitive conclusions

Source: Lisa Jackson et al. JAMA. 2015;314(3):237-246. doi:10.1001/jama.2015.7916

# Forward-looking statements

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