

Prophylactic vaccines: RSV vaccine (mRNA-1172 & mRNA-1777) and H7N9 (mRNA-1851)

Last program update: May 7, 2020

| Modality | ID # | Program | | Preclinical development | Phase 1 | Phase 2 | Phase 3 and commercial | Moderna rights |
|----------|----------------------------------|--|--|--|--|---------|------------------------|--|
| | mRNA-1273 | Novel coronavirus (SARS-CoV-2) vaccine | | [Progress bar: Preclinical development to Phase 1] | | | | Worldwide <i>BARDA funded</i> |
| | mRNA-1647 | Cytomegalovirus (CMV) vaccine | | [Progress bar: Preclinical development to Phase 2] | | | | Worldwide |
| | mRNA-1653 | hMPV/PV3 vaccine | | Phase 1 (healthy volunteers) | Phase 1b (Age de-escalation) Seropositives | | | Worldwide |
| | mRNA-1172/ Merck V172 | Respiratory syncytial virus (RSV) vaccine | | [Progress bar: Preclinical development to Phase 2] | | | | Merck to pay milestones and royalties |
| | mRNA-1777 | Respiratory syncytial virus (RSV) vaccine | | [Progress bar: Preclinical development to Phase 2] | | | | |
| | mRNA-1893 | Zika vaccine | | [Progress bar: Preclinical development to Phase 2] | | | | Worldwide <i>BARDA funded</i> |
| | mRNA-1345 | Pediatric respiratory syncytial virus (RSV) vaccine <i>Future respiratory combo</i> | | [Progress bar: Preclinical development to Phase 1] | | | | Worldwide |
| | mRNA-1189 | Epstein-Barr virus (EBV) vaccine | | [Progress bar: Preclinical development to Phase 1] | | | | Worldwide |
| | mRNA-1851 | Influenza H7N9 vaccine | | [Progress bar: Preclinical development to Phase 2] | | | | Worldwide <i>Advancing subject to funding</i> |

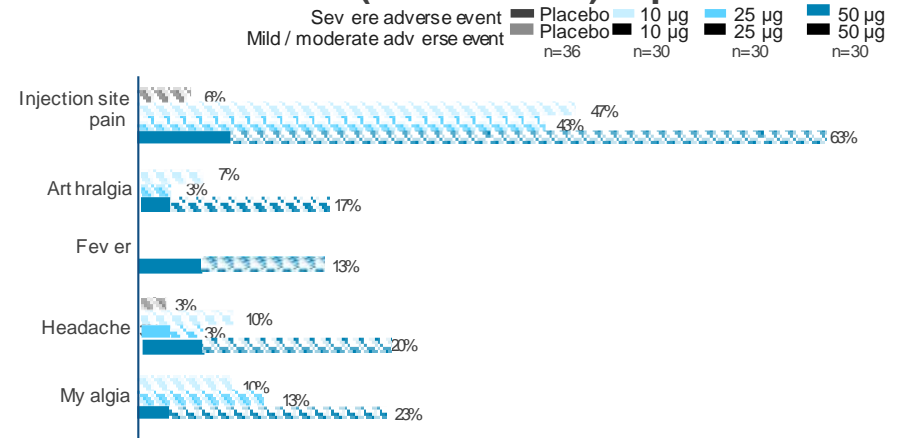
Clinical safety data from RSV vaccine (mRNA-1777) and H7N9 vaccine (mRNA-1851) Phase 1 trials

RSV vaccine (mRNA-1777) safety summary



- Interim safety data as of September 2018:
 - mRNA-1777 was well-tolerated at first three dose levels in younger and older adults
 - The highest dose arm (dose four) in the older adult cohort was not as well tolerated but did not result in significant safety concerns
 - No treatment-related SAEs or TEAEs
- mRNA-1777 will not move into a planned Phase 2a study at this time

H7N9 vaccine (mRNA-1851) Top 5 AEs¹



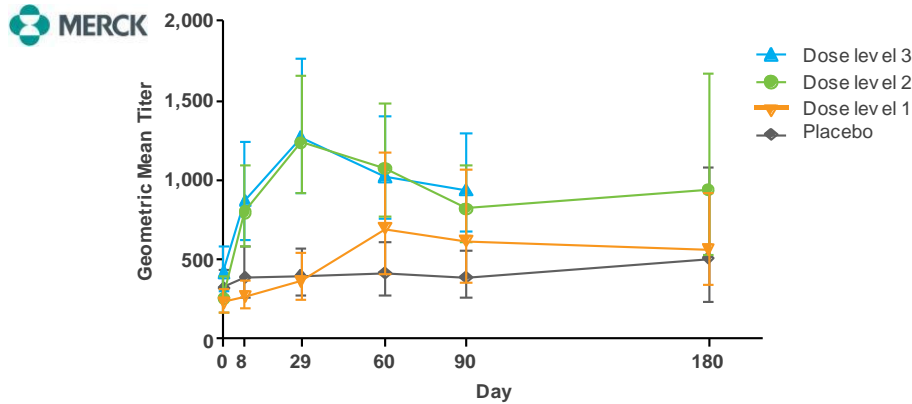
Both vaccines in have generated safety data to permit dose escalation

¹ Adverse events shown after Dose 2, top 5 selected based on cumulative severe adverse event prevalence across cohorts, then by cumulative overall adverse event prevalence across cohorts

Clinical safety data from RSV vaccine (mRNA-1777) and H7N9 vaccine (mRNA-1851) Phase 1 trials

RSV vaccine (mRNA-1777) immunogenicity

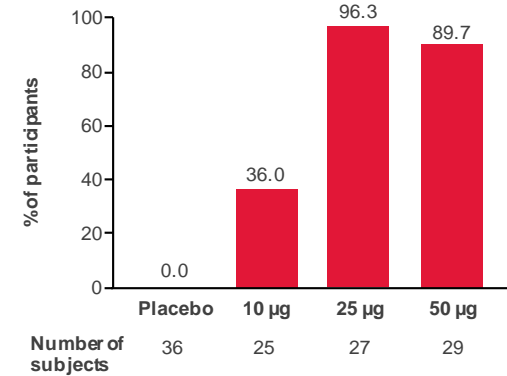
Neutralizing antibody titers in healthy older subjects [Ages ≥ 60 and ≤ 79 years] in RSV vaccine (mRNA-1777) Phase 1 clinical trial per-protocol set¹



¹Interim data

H7N9 vaccine (mRNA-1851) immunogenicity

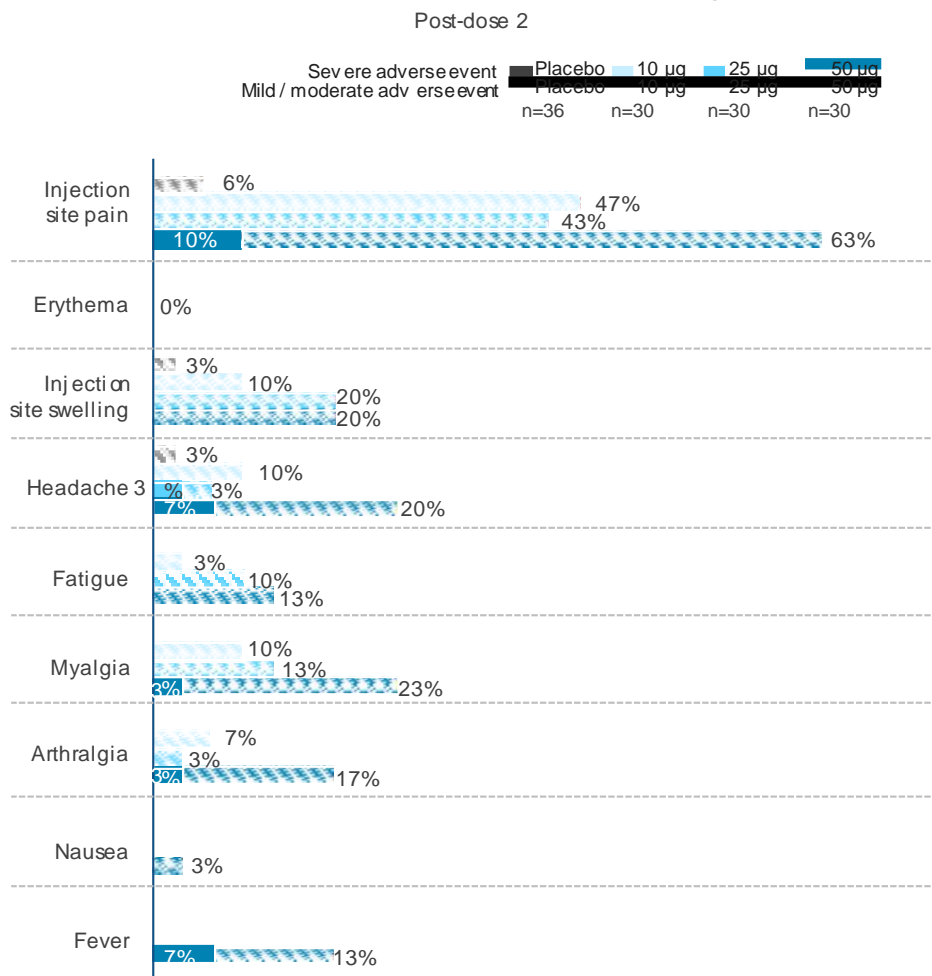
Percent of subjects with HAI $\geq 1:40$ with H7N9 vaccine (mRNA-1851) in Phase 1 clinical trial at day 43



2 positive readouts to date – immunogenicity & dose responses observed

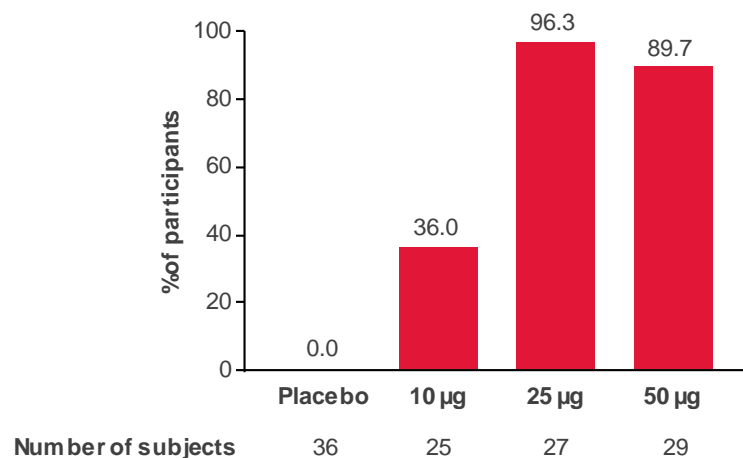
H7N9 vaccine (mRNA-1851) – Phase 1 data

H7N9 vaccine (mRNA-1851) safety data



H7N9 vaccine (mRNA-1851) immunogenicity

Percent of subjects with HAI \geq 1:40 with H7N9 vaccine (mRNA-1851) in Phase 1 clinical trial at day 43



H7N9 vaccine clinical comparators

| All 2 doses, 3-4 weeks apart | Subunit Flu No adjuvant 45µg, (N=95) | Subunit Flu AS03 adjuvant 15 µg, (N=96) | Subunit Flu MF59 adjuvant 15 µg, (N=94) | mRNA-1851, No adjuvant, 25µg, (N=27) |
|------------------------------|--------------------------------------|---|---|--------------------------------------|
| HAI antibody, % \geq 40 | 9% | 84% | 57% | 96.3% |
| HAI antibody, GMTs | 7.6 | 103.4 | 29.0 | 103.4 |
| MN, % \geq 20 | 19% | 92% | 74% | 100% |
| MN, GMTs | 15.7 | 118.6 | 52.2 | 89.8 |

MN: microneutralization; GMT: geometric mean titer

Note: Cross-trial comparison inherently difficult due to differences in assays, study design, etc., the reported data shown above should not be used to draw definitive conclusions

Source: Lisa Jackson et al. JAMA. 2015;314(3):237-246. doi:10.1001/jama.2015.7916

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